

Media Release

CMS Info Systems reports Q3 FY26 performance

Services Revenue QoQ growth of 4%, SBI order win of ₹1,000 Cr

Mumbai, 12th February 2026: CMS Info Systems Limited (CMS), India's leading business services company offering logistics, technology solutions & services, announced its financial results today.

Financial Performance:

Consolidated	Revenue	Business EBITDA*	PBT before exceptional items
Q3 FY26	₹ 618 Cr QoQ Growth: 2%	₹ 158 Cr QoQ Growth: 9%	₹ 88 Cr# QoQ Growth: -8%

*Business EBITDA = Reported EBITDA + Corporate Costs

#Q2 FY26 had one-off benefits of ₹ 12 Cr due to ESOP/PLI reversal

Segmental	Cash Logistics		Managed Services & Technology Solutions##	
	Revenue	EBIT	Revenue	EBIT
Q3 FY26	₹ 384 Cr QoQ Growth: -3%	₹ 63 Cr QoQ Growth: 7%	₹ 295 Cr QoQ Growth: 9%	₹ 39 Cr QoQ Growth: 4%

##Including Card Services

Key Updates:

- Won contract with SBI for ₹ 1,000 Cr over 10 years; Incremental Revenue of ₹ 500 Cr
- ICICI Bank and India Post key orderbook deals now at 75% live
- Enterprise HAWKAI solution now live at a leading PSU bank, deploying 16 advanced AI use cases
- Signed term sheet for business transfer with a leading Managed Services Provider, estimated deal value at ₹ 100-125 Cr
- One-time wage code impact of ₹ 11 Cr
- Declared interim dividend of ₹2.75/share

Mr. Rajiv Kaul – Exec. VC & CEO commented, “FY26 has been an intensely volatile year following a strong growth CAGR of 18% between FY22 and FY25. Wage inflation, industry-related issues, and macro events have affected revenue growth in the last two quarters and significantly impacted margins. We have made one-time investments in new delivery models to increase network productivity and drive profitable growth. With high-quality, long-duration, large order wins at SBI and ICICI of ₹1500 Cr+, we feel confident that we have bottomed out with Q3 and are well-positioned to see strong QoQ gains to reach our FY27 revenue goal of ₹2,800 Cr.”

Results for the quarter ending December 31, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website www.cms.com.

Analyst Conference Call:

The earnings conference call will be held on **Friday, February 13, 2026, at 12 pm (IST)** to discuss the Financial Results and performance of the Company for Q3'FY26. The earnings conference call will be accessible from all networks and countries through universal access dial-in [+91 22 6280 1325](tel:+912262801325) / [+91 22 7115 8226](tel:+912271158226) also accessible [here](#). Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at www.cms.com.

About CMS Info Systems Limited (CMSINFO):

CMS Info Systems Limited (BSE: CMSINFO | 543441, NSE: CMSINFO) is India's leading business services company providing logistics and technology solutions to banks, financial institutions, organized retail, and e-commerce companies with a presence across Cash Logistics, Managed Services, and Technology Solutions.

CMS empowers businesses with a scalable, unified platform that delivers innovative, technology-driven solutions and services – enabling them to accelerate growth, expand reach, and serve millions of consumers.

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