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Media Release

CMS Info Systems reports highest-ever quarterly services revenue at ₹ 625 Cr, ₹ 500 Cr new order wins

QoQ PAT up 5.8% and EBITDA margin expands 170 bps sequentially to 27.2%

Mumbai, 10th August 2026: CMS Info Systems Limited (CMS), India's leading business services platform serving BFSI and retail sectors, announced its financial results for Q1 FY27 today.

Financial Performance:

Consolidated	Q1 FY27	YoY	QoQ
Total Revenue	₹ 635 Cr	+1.2%	+0.3%
Services Revenue	₹ 625 Cr	+9.3%	+2.6%
EBITDA	₹ 173 Cr	+8.9%	+6.8%
EBITDA Margin	27.2%	+190 bps	+170 bps
PAT	₹ 84 Cr	−10.6%	+5.8%

Segmental	Revenue	YoY	QoQ	EBIT	YoY	QoQ
Cash Logistics	₹ 403 Cr	−3%	+1%	₹ 81 Cr	−18%	+3%
Managed Services & Technology Solutions*	₹ 305 Cr	+18%	+4%	₹ 32 Cr	−13%	-24%

**Including Card Services. Segment EBIT reflects the flow-through of lower BLA transaction revenue and a higher depreciation charge.*

Key Highlights:

- Highest-ever quarterly services revenue of ₹ 625 Cr, up 9% YoY and 3% QoQ.
- EBITDA margin at 27.2%, expanding 170 bps QoQ.
- New order wins of ~₹ 500 Cr, led by the HDFC Bank integrated managed services mandate and won two product mandates for ~1,000 currency recyclers with PSU banks.
- Two large PSU bank wins in Technology & Payment Solutions business for HAWKAI Enterprise and ALGO MVS solution.

Mr. Rajiv Kaul – Exec. VC & CEO commented, "Q1 tested our industry with the sharpest currency-supply disruption in a decade, impacting ATM transaction volumes. Against that, and in a seasonally weak quarter, our teams delivered our highest-ever services revenue, up 9%, with EBITDA growing 8.9% YoY and margins expanding 170 basis points sequentially; while absorbing significant cost inflation from steep minimum-wage increases in large states and higher fuel costs. This performance is the result of two years of investment in higher technology spends, pricing discipline, growth in business from private-sector banks, and a more flexible workforce model."

Results for the quarter ending June 30, 2026, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website www.cms.com.

Analyst Conference Call:

The earnings conference call will be held on **Tuesday, August 11, 2026, at 2.00 pm (IST)** to discuss the Financial Results and performance of the Company for Q1'FY27. The earnings conference call will be accessible from all networks and countries through universal access dial-in +91 22 6280 1366 | +91 22 7115 8267 also accessible here. Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at www.cms.com.

About CMS Info Systems Limited (CMSINFO):

CMS Info Systems Limited (BSE: 543441 | NSE: CMSINFO) is India's leading business services company, building a unified platform across three business segments: ATM Management Solutions, Retail Solutions & Currency Logistics, and Technology & Payment Solutions, that together serve banks, financial institutions, organized retail, and e-commerce companies across India. With a pan-India network spanning 97% of districts, technology capabilities including HAWKAI Vision AI solution and ALGO MVS ATM software, CMS combines the scale of a market leader with the growth profile of a platform business. Listed on BSE and NSE since December 2021, CMS is focused on disciplined growth, high free cash flow conversion, and expanding its total addressable market across banking, financial services and organized retail.

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