

Media Release

CMS Info Systems reports stable Q1'FY26 performance, revenue up 5% and PAT up 3% YoY

Announces binding agreement to acquire Securens Systems to scale Vision AI business

Mumbai, 23rd July 2025: CMS Info Systems Limited (CMS), India's leading business services company offering logistics, technology solutions & services, announced its financial results today.

Financial Performance:

<i>Consolidated</i>	Revenue		PAT	
Q1'FY26	INR 627 Cr YoY Growth: 5%		INR 93.6 Cr YoY Growth: 3% Margin: 15%	
<i>Segmental</i>	Cash Logistics Business		Managed Services & Technology Solutions Business [#]	
	Revenue	EBIT	Revenue	EBIT
Q1'FY26	INR 417 Cr YoY Growth: 8%	INR 100 Cr YoY Growth: 1%	INR 258 Cr YoY Growth: 8%	INR 36 Cr YoY Growth: -11%

[#]Including Cards Services

Q1'FY26 Business Highlights:

- **1,53,000 business touch points** in Cash Logistics, at 9% YoY growth
- **INR 500 Cr** of new order wins
- **Won ALGO MVS multi-year software solutions contract** across ICICI Bank's ATM network
- **Strategic acquisition** in Vision AI business, investment of ~Rs. 80 Cr

CMS has entered into a binding agreement to acquire up to 100% of Securens Systems Private Limited, #4 player in the AIoT remote monitoring services industry with full stack solution capabilities. This investment will help CMS scale its Vision AI business to a broader client base and drive growth in a key emerging business line.

Mr. Rajiv Kaul – Exec. VC & CEO commented, "We grew topline by 5% and PAT by 3% in a seasonally weak quarter amid subdued consumption trends. We continue to focus on executing our order book while maintaining a stable business profile. With the Securens acquisition, our HAWKAI brand will scale to a market leading position, more than 2X of its closest competitor."

About Securens Systems Private Limited:

Securens is an early market entrant in AIoT RMS sector and a respectable brand with deep expertise in intelligent surveillance, predictive analytics, and technology-enabled compliance for BFSI, retail, and other industries.

Regd. Office: T-151, 5th Floor, Tower No. 10, Sector-11, Railway Station Complex, CBD Belapur, Navi Mumbai-400 614

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LinkedIn: [CMS Info Systems](https://www.linkedin.com/company/cmsinfo) | **Twitter:** [@systems_cms](https://twitter.com/systems_cms) | **Facebook:** [ConnectingCommerce](https://www.facebook.com/ConnectingCommerce) | **Instagram:** [cmsinfosystems](https://www.instagram.com/cmsinfosystems)

Results for the quarter ending June 30, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website www.cms.com.

Analyst Conference Call:

The earnings conference call will be held on Thursday, July 24, 2025, at 16.00 pm (IST) to discuss the Financial Results and performance of the Company for Q1'FY26. The earnings conference call will be accessible from all networks and countries through universal access dial-in +91 22 6280 1325/ +91 22 7115 8226 also accessible [here](#). Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at www.cms.com.

About CMS Info Systems Limited (CMSINFO):

CMS Info Systems Limited (BSE: CMSINFO | 543441, NSE: CMSINFO) is India's leading business services company providing logistics and technology solutions to banks, financial institutions, organized retail, and e-commerce companies with a presence across Cash Logistics, Managed Services, and Technology Solutions.

CMS empowers businesses with a scalable, unified platform that delivers innovative, technology-driven solutions and services – enabling them to accelerate growth, expand reach, and serve millions of consumers.

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