

CMSINFO/PKDD/2602/004

February 12, 2026

To

BSE Limited

Listing Department,
1st Floor, PJ Towers, Dalal Street,
Fort, Mumbai – 400 001

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 543441

Symbol: CMSINFO

Sub: Intimation of Media Release pursuant to Regulation 30 of SEBI (Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Para A of Schedule III of SEBI Listing Regulations, please find enclosed the Media Release titled "**CMS Info Systems reports Q3 FY26 performance Services Revenue QoQ growth of 4%, SBI order win of ₹1,000 Cr**" which is being issued by the Company in connection with the Un-Audited Financial Results (Standalone & Consolidated) for the quarter and nine months ended December 31, 2025.

You are requested to kindly take the same on your record.

Thanking You,

Yours faithfully,

For CMS Info Systems Limited

Debashis Dey
Company Secretary & Compliance Officer

Encl: a/a

Media Release

CMS Info Systems reports Q3 FY26 performance

Services Revenue QoQ growth of 4%, SBI order win of ₹1,000 Cr

Mumbai, 12th February 2026: CMS Info Systems Limited (CMS), India’s leading business services company offering logistics, technology solutions & services, announced its financial results today.

Financial Performance:

| <i>Consolidated</i> | Revenue | Business EBITDA* | PBT before exceptional items |
|---------------------|-----------------------------------|-----------------------------------|--|
| Q3 FY26 | ₹ 618 Cr QoQ Growth: 2% | ₹ 158 Cr QoQ Growth: 9% | ₹ 88 Cr [#] QoQ Growth: -8% |

*Business EBITDA = Reported EBITDA + Corporate Costs

[#]Q2 FY26 had one-off benefits of ₹ 12 Cr due to ESOP/PLI reversal

| <i>Segmental</i> | Cash Logistics | | Managed Services & Technology Solutions ^{##} | |
|------------------|------------------------------------|----------------------------------|---|----------------------------------|
| | Revenue | EBIT | Revenue | EBIT |
| Q3 FY26 | ₹ 384 Cr QoQ Growth: -3% | ₹ 63 Cr QoQ Growth: 7% | ₹ 295 Cr QoQ Growth: 9% | ₹ 39 Cr QoQ Growth: 4% |

^{##}Including Card Services

Key Updates:

- Won contract with SBI for ₹ 1,000 Cr over 10 years; Incremental Revenue of ₹ 500 Cr
- ICICI Bank and India Post key orderbook deals now at 75% live
- Enterprise HAWKAI solution now live at a leading PSU bank, deploying 16 advanced AI use cases
- Signed term sheet for business transfer with a leading Managed Services Provider, estimated deal value at ₹ 100-125 Cr
- One-time wage code impact of ₹ 11 Cr
- Declared interim dividend of ₹2.75/share

Mr. Rajiv Kaul – Exec. VC & CEO commented, “FY26 has been an intensely volatile year following a strong growth CAGR of 18% between FY22 and FY25. Wage inflation, industry-related issues, and macro events have affected revenue growth in the last two quarters and significantly impacted margins. We have made one-time investments in new delivery models to increase network productivity and drive profitable growth. With high-quality, long-duration, large order wins at SBI and ICICI of ₹1500 Cr+, we feel confident that we have bottomed out with Q3 and are well-positioned to see strong QoQ gains to reach our FY27 revenue goal of ₹2,800 Cr.”

Results for the quarter ending December 31, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website www.cms.com.

Analyst Conference Call:

The earnings conference call will be held on **Friday, February 13, 2026, at 12 pm (IST)** to discuss the Financial Results and performance of the Company for Q3'FY26. The earnings conference call will be accessible from all networks and countries through universal access dial-in [+91 22 6280 1325](tel:+912262801325)/ [+91 22 7115 8226](tel:+912271158226) also accessible [here](#). Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at www.cms.com.

About CMS Info Systems Limited (CMSINFO):

CMS Info Systems Limited (BSE: CMSINFO | 543441, NSE: CMSINFO) is India's leading business services company providing logistics and technology solutions to banks, financial institutions, organized retail, and e-commerce companies with a presence across Cash Logistics, Managed Services, and Technology Solutions.

CMS empowers businesses with a scalable, unified platform that delivers innovative, technology-driven solutions and services – enabling them to accelerate growth, expand reach, and serve millions of consumers.

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