

CMSINFO/2507/005

July 23, 2025

To

BSE Limited

Listing Department,
1st Floor, PJ Towers, Dalal Street,
Fort, Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 543441

Symbol: CMSINFO

Sub: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), and in continuation to our letter bearing Ref. No.: CMSINFO/2507/002 dated July 16, 2025, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. July 23, 2025, *inter-alia*, have considered and approved the following :

- (i) Un-audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025, pursuant to Regulation 33 of the Listing Regulations.

The Unaudited Consolidated Financial Results of the Company for the quarter ended June 30, 2025 along with Limited Review Report thereon are enclosed at **Annexure IIA** and the Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2025 along with Limited Review Report thereon are enclosed at **Annexure IIB**.

- (ii) Acquisition of up to 100% of the issued and paid-up share capital of Securens Systems Private Limited on a fully diluted basis.

The disclosures in terms of the SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, in connection with the above, is enclosed as **Annexure III**.

The Board has also noted and approved the draft Media Release on the financial results and the binding agreement for proposed acquisition to be issued by the Company, which is enclosed as **Annexure I**.

The meeting of the Board of Directors commenced at 05:00 PM (IST) and concluded at 06:50 P.M. (IST).

You are requested to kindly take the same on your record.

Thanking You,

For **CMS Info Systems Limited**

Debashis Dey
Company Secretary & Compliance Officer

Encl: A/a.

CMS Info Systems reports stable Q1'FY26 performance, revenue up 5% and PAT up 3% YoY

Announces binding agreement to acquire Securens Systems to scale Vision AI business

Mumbai, 23rd July 2025: CMS Info Systems Limited (CMS), India's leading business services company offering logistics, technology solutions & services, announced its financial results today.

Financial Performance:

<i>Consolidated</i>	Revenue		PAT	
Q1'FY26	INR 627 Cr YoY Growth: 5%		INR 93.6 Cr YoY Growth: 3% Margin: 15%	
<i>Segmental</i>	Cash Logistics Business		Managed Services & Technology Solutions Business [#]	
	Revenue	EBIT	Revenue	EBIT
Q1'FY26	INR 417 Cr YoY Growth: 8%	INR 100 Cr YoY Growth: 1%	INR 258 Cr YoY Growth: 8%	INR 36 Cr YoY Growth: -11%

[#]Including Cards Services

Q1'FY26 Business Highlights:

- **1,53,000 business touch points** in Cash Logistics, at 9% YoY growth
- **INR 500 Cr** of new order wins
- **Won ALGO MVS multi-year software solutions contract** across ICICI Bank's ATM network
- **Strategic acquisition** in Vision AI business, investment of ~Rs. 80 Cr

CMS has entered into a binding agreement to acquire up to 100% of Securens Systems Private Limited, #4 player in the AIoT remote monitoring services industry with full stack solution capabilities. This investment will help CMS scale its Vision AI business to a broader client base and drive growth in a key emerging business line.

Mr. Rajiv Kaul – Exec. VC & CEO commented, "We grew topline by 5% and PAT by 3% in a seasonally weak quarter amid subdued consumption trends. We continue to focus on executing our order book while maintaining a stable business profile. With the Securens acquisition, our HAWKAI brand will scale to a market leading position, more than 2X of its closest competitor."

About Securens Systems Private Limited:

Securens is an early market entrant in AIoT RMS sector and a respectable brand with deep expertise in intelligent surveillance, predictive analytics, and technology-enabled compliance for BFSI, retail, and other industries.

Regd. Office: T-151, 5th Floor, Tower No. 10, Sector-11, Railway Station Complex, CBD Belapur, Navi Mumbai-400 614

CIN: L45200MH2008PLC180479 | **Email:** contact@cms.com | **Tel:** +91 2248897400 | **Web:** cms.com

LinkedIn: [CMS Info Systems](https://www.linkedin.com/company/cms-info-systems) | **Twitter:** [@systems_cms](https://twitter.com/systems_cms) | **Facebook:** [ConnectingCommerce](https://www.facebook.com/ConnectingCommerce) | **Instagram:** [cmsinfosystems](https://www.instagram.com/cmsinfosystems)

Results for the quarter ending June 30, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website www.cms.com.

Analyst Conference Call:

The earnings conference call will be held on Thursday, July 24, 2025, at 16.00 pm (IST) to discuss the Financial Results and performance of the Company for Q1'FY26. The earnings conference call will be accessible from all networks and countries through universal access dial-in +91 22 6280 1325/ +91 22 7115 8226 also accessible [here](#). Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at www.cms.com.

About CMS Info Systems Limited (CMSINFO):

CMS Info Systems Limited (BSE: CMSINFO | 543441, NSE: CMSINFO) is India's leading business services company providing logistics and technology solutions to banks, financial institutions, organized retail, and e-commerce companies with a presence across Cash Logistics, Managed Services, and Technology Solutions.

CMS empowers businesses with a scalable, unified platform that delivers innovative, technology-driven solutions and services – enabling them to accelerate growth, expand reach, and serve millions of consumers.

Contact Information:

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Company Secretary & Compliance Officer

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Regd. Office: T-151, 5th Floor, Tower No. 10, Sector-11, Railway Station Complex, CBD Belapur, Navi Mumbai-400 614

CIN: L45200MH2008PLC180479 | **Email:** contact@cms.com | **Tel:** +91 2248897400 | **Web:** cms.com

LinkedIn: [CMS Info Systems](#) | **Twitter:** [@systems_cms](#) | **Facebook:** [ConnectingCommerce](#) | **Instagram:** [cmsinfosystems](#)

B S R & Co. LLP

Chartered Accountants

14th Floor, Central B Wing and North C Wing
Nesco IT Park 4, Nesco Center
Western Express Highway
Goregaon (East), Mumbai – 400 063, India
Telephone: +91 (22) 6257 1000
Fax: +91 (22) 6257 1010

Limited Review Report on unaudited consolidated financial results of CMS Info Systems Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of CMS Info Systems Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of CMS Info Systems Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No	Name of the Entity	Relationship
1	CMS Info Systems Limited	Parent company
2	Securitrans India Private Limited	Wholly owned subsidiary company
3	CMS Marshall Limited	Wholly owned step down subsidiary company
4	CMS Securitas Limited	Wholly owned subsidiary company
5	Hemabh Technology Private Limited	Wholly owned subsidiary company

Registered Office:

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

Limited Review Report (Continued)

CMS Info Systems Limited

6	Quality Logistics Services Private Limited	Wholly owned subsidiary company
7	CMS Info Foundation	Wholly owned subsidiary company
8	CMS Securitas Employees Welfare Trust	Wholly owned subsidiary company

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. We did not review the interim financial results of one (1) Subsidiary included in the Statement, whose interim financial results reflect total revenues (before consolidation adjustments) of Rs. 466.35 millions, total net profit after tax (before consolidation adjustments) of Rs. 67.96 millions and total comprehensive income (before consolidation adjustments) of Rs. 66.84 millions, for the quarter ended 30 June 2025, as considered in the Statement. This interim financial results have been reviewed by other auditors whose report has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

8. The Statement includes the interim financial information of six (6) Subsidiaries which have not been reviewed, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs. 524.33 millions, total net profit after tax (before consolidation adjustments) of Rs. 26.53 millions and total comprehensive income (before consolidation adjustments) of Rs. 26.53 millions, for the quarter ended 30 June 2025, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.



B S R & Co. LLP

Limited Review Report (Continued)
CMS Info Systems Limited

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Rajiv Shah

Partner

Mumbai

23 July 2025

Membership No.: 112878

UDIN:25112878BMTCXW7060

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479



Regd. Office: T-151, 5th Floor, Tower No.10, Sector-11, Railway Station Complex, CBD Belapur, Navi Mumbai- 400 614

www.cms.com | contact@cms.com

Unaudited Consolidated financial results for the quarter ended June 30, 2025

(₹ in million)

Sr No.	Particulars	Quarter ended		Year ended	
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited (Refer note 3)	Unaudited	Audited
I	Income				
1	Revenue from operations	6,274.05	6,190.68	5,994.33	24,245.32
2	Other income	163.55	138.11	114.95	506.82
	Total Income	6,437.60	6,328.79	6,109.28	24,752.14
II	Expenses				
1	Purchase of traded goods	459.55	672.72	611.34	1,953.68
2	Changes in inventories of finished goods (including stock in trade)	102.21	(72.06)	43.38	435.76
3	Employee benefits expenses	931.51	845.12	859.72	3,445.30
4	Finance costs	41.22	45.63	37.36	181.97
5	Depreciation and amortization expense	445.23	427.12	387.74	1,614.57
6	Service and security charges	1,316.41	1,251.40	1,206.80	4,818.56
7	Other expenses	1,885.52	1,872.67	1,750.26	7,323.91
	Total Expenses	5,181.65	5,042.60	4,896.60	19,773.75
III	Profit before tax	1,255.95	1,286.19	1,212.68	4,978.39
	Tax expense				
	Current tax	363.89	261.16	354.26	1,258.25
	Deferred tax (credit)/charge	(43.73)	49.42	(49.44)	(4.43)
	Total tax expense	320.16	310.58	304.82	1,253.82
	Profit for the quarter/ year attributable to equity shareholders	935.79	975.61	907.86	3,724.57
	Other comprehensive income ('OCI')				
	Items that will not be reclassified to profit or loss				
	Remeasurement (losses) on defined benefit plans	(3.04)	(12.07)	(2.07)	(18.28)
	Taxes on above	0.76	2.29	0.52	3.85
	Other Comprehensive (loss) for the quarter/ year (net of tax)	(2.28)	(9.78)	(1.55)	(14.43)
	Total Comprehensive Income for the quarter/ year	933.51	965.83	906.31	3,710.14
	Paid up equity share capital (Face value ₹ 10 per share)	1,644.73	1,643.65	1,627.62	1,643.65
	Other equity	-	-	-	21,021.49
	Earning per equity share (Face value of ₹ 10 each)				
	Basic (in ₹)	5.69	5.94	5.58	22.79
	Diluted (in ₹)	5.59	5.81	5.46	22.36



CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479



Consolidated Segment wise Revenue, Results, Assets and Liabilities

(₹ in million)

Sr No.	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited (Refer note 3)	Unaudited	Audited
I	Segment Revenue				
	Cash Management services	4,170.35	4,138.26	3,870.92	15,951.78
	Managed services	2,440.15	2,266.74	2,215.68	8,854.90
	Card services	137.54	176.96	178.59	719.51
	Less: Inter-segment Sales	473.99	391.27	270.86	1,280.87
	Total Segment Revenue	6,274.05	6,190.68	5,994.33	24,245.32
II	Segment Results				
	Cash Management services	998.23	1,020.17	986.23	4,013.79
	Managed services	329.10	341.50	359.00	1,365.17
	Card services	33.23	47.11	48.84	205.49
	Total Segment Results	1,360.56	1,408.78	1,394.07	5,584.45
	Less: Unallocated corporate expenses	226.94	215.06	258.98	930.90
	Profit before other Income, Finance costs and tax	1,133.62	1,193.72	1,135.09	4,653.55
	Add: Other Income	163.55	138.11	114.95	506.82
	Less: Finance costs	41.22	45.64	37.36	181.98
	Profit before tax	1,255.95	1,286.19	1,212.68	4,978.39
	Less: tax expenses	320.16	310.58	304.82	1,253.82
	Profit after tax attributable to equity shareholders	935.79	975.61	907.86	3,724.57
	Segment Assets				
	Cash Management services	11,911.40	10,562.80	10,231.52	10,562.80
	Managed services	10,387.54	9,437.78	9,214.25	9,437.78
	Card services	235.47	267.98	292.96	267.98
	Unallocated corporate assets	8,822.03	10,930.68	7,585.02	10,930.68
	Total Segment Assets	31,356.44	31,199.24	27,323.75	31,199.24
	Segment Liabilities				
	Cash Management services	3,493.62	3,229.63	2,446.07	3,229.63
	Managed services	4,076.79	4,647.60	3,883.31	4,647.60
	Card services	84.57	128.36	64.67	128.36
	Unallocated corporate Liabilities	532.52	528.51	452.61	528.51
	Total Segment Liabilities	8,187.50	8,534.10	6,846.66	8,534.10

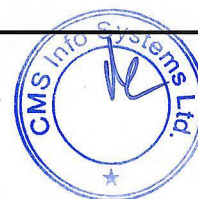
1. The Group has identified the following segments as reporting segments:

- a) Cash management services,
- b) Managed services and
- c) Card services

2) Cash management services includes ATM cash management services, Retail cash management solutions, Cash in transit services for banks and other related services.

3) Managed services includes banking automation product deployment and AMC, Brown Label ATMs and managed services for banks, Software solutions including multi-vendor software and automation solutions and Remote monitoring Technology solutions.

4) Card services includes revenue from trading in card and card personalization services.



Notes to Consolidated financial results:

- 1 The above unaudited consolidated financial results of CMS Info Systems Limited ("the Parent Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as "the Group") have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules thereunder and in terms of Regulation 33 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
- 2 The above unaudited Consolidated financial results for the quarter ended June 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on July 23, 2025. The statutory auditors of the Group have carried out the limited review of the aforesaid results for the quarter ended June 30, 2025. The statutory auditors have issued an unmodified report on the above results.
- 3 The figures of the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of full financial year upto March 31, 2025 and the unaudited published year-to-date figures upto December 31, 2024 being the date of the end of the third quarter of financial year respectively which were subjected to limited review.
- 4 The above unaudited consolidated financial results comprise the results of CMS Info Systems Limited (Parent Company), seven subsidiary companies (including one trust).
- 5 The above Financial Results of the Group are available on the Holding Company's website www.cms.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com, where the shares of the Holding Company are listed.

For and on behalf of the Board of Directors
CMS Info Systems Limited



Rajiv Kaul
Executive Vice Chairman, Whole Time Director & CEO
Place: Mumbai
Date: July 23, 2025



B S R & Co. LLP

Chartered Accountants

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Goregaon (East), Mumbai – 400 063, India
Telephone: +91 (22) 6257 1000
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Limited Review Report on unaudited standalone financial results of CMS Info Systems Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of CMS Info Systems Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of CMS Info Systems Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it



Registered Office:

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8161) with effect from October 14, 2013

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B S R & Co. LLP

Limited Review Report (Continued)
CMS Info Systems Limited

contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.: 101248WW-100022



Rajiv Shah

Partner

Mumbai

23 July 2025

Membership No.: 112878

UDIN: 25112878BMT CXV3360

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479



Unaudited Standalone financial results for the quarter ended June 30, 2025

(₹ in million)

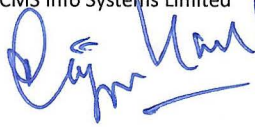
Sr No.	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited (Refer note 3)	Unaudited	Audited
I	Income				
1	Revenue from operations	5,820.89	5,717.55	5,525.33	22,229.03
2	Other income	139.79	110.68	97.90	418.22
	Total Income	5,960.68	5,828.23	5,623.23	22,647.25
II	Expenses				
1	Purchase of traded goods	459.56	672.72	611.33	1,953.68
2	Changes in inventories of finished goods (including stock in trade)	102.21	(72.06)	43.38	435.76
3	Employee benefits expenses	330.21	307.98	347.53	1,353.92
4	Finance costs	39.45	44.03	37.15	162.01
5	Depreciation and amortization expense	424.94	406.52	370.14	1,544.55
6	Service and security charges	1,792.74	1,676.05	1,590.60	6,269.83
7	Other expenses	1,681.41	1,676.54	1,524.57	6,523.36
	Total Expenses	4,830.52	4,711.78	4,524.70	18,243.11
III	Profit before tax	1,130.16	1,116.45	1,098.53	4,404.14
	Tax expense				
	Current tax	330.30	230.54	308.00	1,126.24
	Deferred tax (credit)/ charge	(41.43)	47.03	(28.19)	(10.93)
	Total tax expense	288.87	277.57	279.81	1,115.31
	Profit for the quarter/ year attributable to equity shareholders	841.29	838.88	818.72	3,288.83
	Other comprehensive income ('OCI')				
	Items that will not be reclassified to profit or loss				
	Remeasurement (losses) on defined benefit plans	(1.54)	(3.09)	(0.83)	(5.59)
	Taxes on above	0.39	0.78	0.21	1.41
	Other Comprehensive (loss) for the quarter/ year (net of tax)	(1.15)	(2.31)	(0.62)	(4.18)
	Total Comprehensive Income for the quarter/ year	840.14	836.57	818.10	3,284.65
	Paid up equity share capital (Face value ₹ 10 per share)	1,644.73	1,643.65	1,627.62	1,643.65
	Other equity		-	-	20,019.70
	Earning per equity share (Face value of ₹ 10 each)				
	Basic (in ₹)	5.12	5.10	5.03	20.12
	Diluted (in ₹)	5.03	4.99	4.92	19.75



Notes to Standalone financial results:

- 1 The above unaudited standalone financial results of CMS Info Systems Limited ("the Company") have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules thereunder and in terms of Regulation 33 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
- 2 The above unaudited Standalone financial results for the quarter ended June 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on July 23, 2025. The statutory auditors of the Company have carried out the limited review of the aforesaid results for the quarter ended June 30, 2025. The statutory auditors have issued an unmodified report on the above results.
- 3 The figures of the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of full financial year upto March 31, 2025 and the unaudited published year-to-date figures upto December 31, 2024 being the date of the end of the third quarter of financial year respectively which were subjected to limited review.
- 4 The above Financial Results of the Company are available on the Company's website www.cms.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors
CMS Info Systems Limited



Rajiv Kaul
Executive Vice Chairman, Whole Time Director & CEO
Place: Mumbai
Date: July 23, 2025



Annexure III

Statement pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Company Response
a) Name of the target entity, details in brief such as size, turnover etc.;	Securens Systems Private Limited ('Securens') Paid-up share capital: INR 172.48million Turnover for the financial year March 31, 2024 (Audited): INR 772.1 million
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No
c) Industry to which the entity being acquired belongs;	AIoT-based remote monitoring solutions
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Strategic investment in Securens further strengthens CMS' Vision AI capabilities with a broader client base and provides synergy potential to drive growth in a key emerging business line. "HAWKAI, our Vision AI business, is a market leader in the BFSI sector. With this acquisition, the combined business scale will be 2X of the closest competitor. This will help drive faster innovation and benefits to our customers.
e) Brief details of any governmental or regulatory approvals required for the acquisition;	Not Required
f) Indicative time period for completion of the acquisition;	Within 3 months from the date of execution of the Share Purchase Agreements ("SPA") executed with the different shareholders of Securens, unless extended by the parties to the SPA

Particulars	Company Response								
g) Consideration - whether cash consideration or share swap or any other form and details of the same;	All Cash Consideration								
h) Cost of acquisition and/ or the price at which the shares are acquired;	Purchase consideration has been arrived at an enterprise valuation of Securens, which is ~ INR 80 Crore								
i) Percentage of shareholding / control acquired and / or number of shares acquired;	Acquisition of shares approved up to 100% of the issued and paid up share capital of Securens on a fully diluted basis.								
j) Brief background about the entity acquired in terms of products/line of	Securens is an early market entrant in AIoT RMS sector and a respectable brand with deep expertise in intelligent surveillance, predictive analytics, and technology-enabled compliance for BFSI, retail, and other industries								
k) Business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Securens was incorporated in December 2011 and is headquartered in Mumbai, Maharashtra.</p> <p>Last three years Turnover : (based on Audited Results)</p> <table> <tr> <th></th><th>Revenue (INR Mn)</th></tr> <tr> <td>Mar 31,2022</td><td>934.4</td></tr> <tr> <td>Mar 31,2023</td><td>813.7</td></tr> <tr> <td>Mar 31,2024</td><td>772.1</td></tr> </table>		Revenue (INR Mn)	Mar 31,2022	934.4	Mar 31,2023	813.7	Mar 31,2024	772.1
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