Media Release

CMS Info Systems reports Q2 FY26 performance

H1 revenue flat, reflecting softer retail consumption and temporary delays in key banks' ATM refresh cycle

Mumbai, 5th November 2025: CMS Info Systems Limited (CMS), India's leading business services company offering logistics, technology solutions & services, announced its financial results today.

Financial Performance:

<table>
<tr><th>Consolidated</th><th colspan="2">Revenue</th><th colspan="2">PAT</th></tr>
<tr><td>Q2 FY26</td><td colspan="2">₹ 609 Cr
YoY Growth: -3%</td><td colspan="2">₹ 73.3 Cr
YoY Growth: -19%
Margin: 12%</td></tr>
<tr><td>H1 FY26</td><td colspan="2">₹ 1236 Cr
YoY Growth: 1%</td><td colspan="2">₹ 167 Cr
YoY Growth: -8%
Margin: 13.5%</td></tr>
<tr><td colspan="5"></td></tr>
<tr><td rowspan="2">Segmental</td><td colspan="2">Cash Logistics Business</td><td colspan="2">Managed Services & Technology Solutions Business[#]</td></tr>
<tr><td>Revenue</td><td>EBIT</td><td>Revenue</td><td>EBIT</td></tr>
<tr><td>Q2 FY26</td><td>₹ 395 Cr
YoY Growth: 1%</td><td>₹ 59 Cr
YoY Growth: -39%</td><td>₹ 271 Cr
YoY Growth: 3%</td><td>₹ 38 Cr
YoY Growth: -5%</td></tr>
<tr><td>H1 FY26</td><td>₹ 812 Cr
YoY Growth: 4%</td><td>₹ 159 Cr
YoY Growth: -19%</td><td>₹ 528 Cr
YoY Growth: 5%</td><td>₹ 74 Cr
YoY Growth: -8%</td></tr>
</table>

Key Updates:

- New order wins of ₹500 Cr in Q2, total wins in H1 at ₹1,000 Cr
- Completed Securens acquisition. HAWKAI remote monitoring platform continues to demonstrate strong growth, supported by expansion order from a leading quick-commerce market player
- Q2 margins reflected temporary pressure from lower network utilization due to delayed ATM re-deployments and reduced retail activities driven by subdued consumption amid extended rains across rural India. Margins are expected to recover in H2.

Mr. Rajiv Kaul – Exec. VC & CEO commented, "H1 revenues remained stable despite macro and industry challenges. Our focus on key wins and strategic initiatives is building strong momentum, and October consumption trends have been strong. Our market position and fundamentals are solid, and we are targeting to grow our services revenue by 9% in H2 over H1 to regain growth momentum to build a strong base for FY27".

Results for the quarter ending September 30, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website www.cms.com.

Analyst Conference Call:

The earnings conference call will be held on **Thursday, November 6, 2025, at 1.00 pm (IST)** to discuss the Financial Results and performance of the Company for Q2'FY26. The earnings conference call will be accessible from all networks and countries through universal access dial-in +91 22 6280 1325/ +91 22 7115 8226 also accessible here. Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at www.cms.com.

About CMS Info Systems Limited (CMSINFO):

CMS Info Systems Limited (BSE: CMSINFO | 543441, NSE: CMSINFO) is India's leading business services company providing logistics and technology solutions to banks, financial institutions, organized retail, and e-commerce companies with a presence across Cash Logistics, Managed Services, and Technology Solutions.

CMS empowers businesses with a scalable, unified platform that delivers innovative, technology-driven solutions and services – enabling them to accelerate growth, expand reach, and serve millions of consumers.

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