Media Release

CMS Info Systems reports fourth consecutive quarter of record services revenue at ₹ 644 Cr in Q2 FY27, up 16.2% YoY

EBITDA up 24.8% YoY at 26.7% margin; Technology & Payment Solutions contribution at 20% of services revenue

Mumbai, 13th November 2026: CMS Info Systems Limited (CMS), India's leading business services platform serving BFSI and retail sectors, announced its financial results for Q2 FY27 today.

Financial Performance:

Consolidated	Q2 FY27	YoY	QoQ	H1 FY27	YoY
Total Revenue	₹ 650 Cr	+6.7%	+2.4%	₹ 1,284 Cr	+3.9%
Services Revenue	₹ 644 Cr	+16.2%	+3.0%	₹ 1,269 Cr	+12.7%
EBITDA	₹ 173 Cr	+24.8%	+0.4%	₹ 346 Cr	+16.4%
EBITDA Margin	26.7%	+390 bps	−53 bps	27%	+290 bps
PAT	₹ 81 Cr	+10.3%	−3.3%	₹ 165 Cr	−1.4%
Diluted EPS	5.05	+14.9%	-1%	10.15	+1.4%

Segmental	Revenue	YoY	QoQ	EBIT	YoY	QoQ
Cash Logistics	₹ 404 Cr	+2%	0%	₹ 77 Cr	+31%	−6%
Managed Services & Technology Solutions*	₹ 321 Cr	+19%	+5%	₹ 34 Cr	−10%	+8%

**Including Card Services. Managed Services EBIT reflects lower transaction-linked ATM revenue and a higher depreciation charge from FY26 capex and the FSS acquisition.*

Key Highlights:

- **EBITDA margin of 26.7% in Q2** and 27% in H1, up 290 bps YoY, driven by business mix and productivity gains.
- **Technology & Payment Solutions at 20% of services revenue,** trending towards an annualised run-rate of ₹ 500 Cr basis Q2.

Mr. Rajiv Kaul – Executive Vice Chairman & CEO commented, "This is our fourth straight quarter of record services revenue, and the business mix is shifting. Four years ago, Technology & Payment Solutions did ₹ 120 Cr of revenue in a full year. In Q2, it achieved ₹ 127 Cr in revenue. This business segment has grown 4X since FY22 at a 33%+ CAGR. We won two large bank mandates in branch surveillance and ATM software, which will deliver revenue growth and returns on our investments in the HAWKAI platform. With the order book in place and deliveries scheduled on orders already won, most of our H2 revenue is contracted."

Results for the quarter ending September 30, 2026, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website www.cms.com.

Analyst Conference Call:

The earnings conference call will be held on **Saturday, November 14, 2026, at 2.00 pm (IST)** to discuss the Financial Results and performance of the Company for Q2'FY27. The earnings conference call will be accessible from all networks and countries through universal access dial-in +91 22 6280 1366 | +91 22 7115 8267 also accessible here. Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and hosted on the Company's website at www.cms.com.

About CMS Info Systems Limited (CMSINFO):

CMS Info Systems Limited (BSE: 543441 | NSE: CMSINFO) is India's leading business services company, building a unified platform across three business segments: ATM Management Solutions, Retail Solutions & Currency Logistics, and Technology & Payment Solutions, that together serve banks, financial institutions, organized retail, and e-commerce companies across India. With a pan-India network spanning 97% of districts, technology capabilities including HAWKAI Vision AI solution and ALGO MVS ATM software, CMS combines the scale of a market leader with the growth profile of a platform business. Listed on BSE and NSE since December 2021, CMS is focused on disciplined growth, high free cash flow conversion, and expanding its total addressable market across banking, financial services and organized retail.

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