B S R & Co. LLP
Chartered Accountants

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Limited Review Report on unaudited standalone financial results of CMS Info Systems Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of CMS Info Systems Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of CMS Info Systems Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it

contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

Sreeja Marar
Partner
Membership No.: 111410
UDIN:26111410LNBXHJ7651

Mumbai
10 August 2026

Notes to Standalone financial results:

1 The above unaudited standalone financial results of CMS Info Systems Limited ("the Company") have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules thereunder and in terms of Regulation 33 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2 The above unaudited Standalone financial results for the quarter ended June 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on August 10, 2026. The statutory auditors have issued an unmodified report on the above results.

3 The figures of the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year upto March 31, 2026 and the unaudited published year-to-date figures upto December 31, 2025 being the date of the end of the third quarter of financial year respectively which were subjected to limited review.

4 Other income for the quarter ended June 30, 2026 and March 31, 2026 includes dividend of ₹ 490.26 Million and ₹ 119.25 Million respectively received from its subsidiaries.

5 On May 14, 2026, the Board of Directors approved a proposal to Buyback up to 4,939,126 fully paid-up equity shares of ₹ 10 each (representing up to 3% of the number or equity shares in the paid-up equity share capital as at March 31, 2026) from the shareholders of the Company on a proportionate basis by way of a tender offer at a price of ₹ 340 per equity share for an aggregate amount not exceeding ₹ 1,679 million ("Buyback"), in accordance with the provisions contained in the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended and the Companies Act, 2013 and rules made thereunder ("Buyback Regulations").
In accordance with the provisions of the Buyback Regulations, the Letter of offer for the Buyback was filed with SEBI on May 25, 2026, and tender period for Buyback opened on May 29, 2026 and closed on June 4, 2026. The settlement of all valid bids was completed on June 11, 2026, and the equity shares bought back were extinguished on June 19, 2026.
During the three months ended June 30, 2026, the Company concluded the buyback of 4,939,126 equity shares (at a price of ₹ 340 per equity share) as approved by the Board of Directors. This has resulted in a total cash outflow of ₹ 1699.82 million (including transaction costs related to buyback of ₹ 20.52 million). In line with the requirement of the Companies Act, 2013, an amount on ₹ 1679.30 million and ₹ 20.52 million has been utilised from share premium and retained earnings respectively. Further, capital redemption reserve (included in other reserves) of ₹ 49.39 million (representing the nominal value of the shares bought back) has been created as an apportionment from retained earnings. Consequent to such buyback, the paid-up equity share capital has reduced by ₹ 49.39 million.

6 The above Financial Results of the Company are available on the Company's website www.cms.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com, where the shares of the Company are listed.

For and on behalf of the Board of Directors
CMS Info Systems Limited

CMS Info Systems Ltd.

Rajiv Kaul
Executive Vice Chairman & CEO
Place: Mumbai
Date: August 10, 2026

BSR & Co. LLP
14th Floor, Central B Wing and North C Wing, Nesco IT Park4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400 063
Chartered Accountants

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

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Statement of Standalone financial results for the quarter ended June 30, 2026

(₹ in million)

Sr No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (Refer note 3)	Unaudited	Audited
I	**Income**				
1	Revenue from operations	5,871.14	5,727.80	5,820.89	22,721.92
2	Other income (Refer note 4)	596.14	68.64	139.79	472.58
	Total Income	**6,467.28**	**5,796.44**	**5,960.68**	**23,194.50**
II	**Expenses**				
1	Purchase of traded goods	419.61	513.16	459.56	1,692.81
2	Changes in inventories of finished goods (including stock in trade)	(232.63)	(65.13)	102.21	244.23
3	Employee benefits expenses	278.22	286.43	330.21	1,085.43
4	Finance costs	60.39	59.68	39.45	183.86
5	Depreciation and amortization expense	667.80	530.29	424.94	1,895.56
6	Service and security charges	1,978.37	1,817.49	1,792.74	7,165.82
7	Other expenses	1,889.36	1,711.69	1,681.41	7,078.55
	Total Expenses	**5,061.12**	**4,853.61**	**4,830.52**	**19,346.26**
III	**Profit before tax and Exceptional items**	**1,406.16**	**942.83**	**1,130.16**	**3,848.24**
	Exceptional items	-	-	-	57.05
IV	**Profit before tax and after Exceptional items**	**1,406.16**	**942.83**	**1,130.16**	**3,791.19**
	Tax expense				
	Current tax	267.70	195.50	330.30	997.10
	Deferred tax (credit)/ charge	(31.86)	46.79	(41.43)	(52.63)
	Total tax expense	**235.84**	**242.29**	**288.87**	**944.47**
	Profit for the period/ year attributable to equity shareholders	**1,170.32**	**700.54**	**841.29**	**2,846.72**
	Other comprehensive income ('OCI') Items that will not be reclassified to profit or loss				
	Remeasurement (losses)/gain on defined benefit plans	(1.40)	1.13	(1.54)	0.96
	Taxes on above	0.35	(0.28)	0.39	(0.24)
	Other Comprehensive (loss)/income for the period/ year (net of tax)	**(1.05)**	**0.85**	**(1.15)**	**0.72**
	Total Comprehensive Income for the period/ year	**1,169.27**	**701.40**	**840.14**	**2,847.44**
	Paid up equity share capital (Face value ₹ 10 per share)	1,600.63	1,646.38	1,644.73	1,646.38
	Other equity	-	-	-	21,476.17
	Earning per equity share (Face value of ₹ 10 each)				
	Basic (in ₹)	7.13	4.26	5.12	17.31
	Diluted (in ₹)	7.13	4.21	5.03	17.13

CMS Info Systems Ltd.

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Limited Review Report on unaudited consolidated financial results of CMS Info Systems Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of CMS Info Systems Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of CMS Info Systems Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of Components	Relationship
1.	CMS Info Systems Limited	Parent company
2.	Securitrans India Private Limited	Wholly owned subsidiary company
3.	CMS Marshall Limited	Wholly owned step down subsidiary company
4.	CMS Securitas Limited	Wholly owned subsidiary company
5.	Hemabh Technology Private Limited	Wholly owned subsidiary company
6.	Quality Logistics Services Private Limited	Wholly owned subsidiary company

SRM

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

7.	CMS Info Foundation	Wholly owned subsidiary company
8.	Securens Systems Private Limited (w.e.f. 11 September 2025)	Wholly owned subsidiary company
9.	CMS Securitas Employees Welfare Trust	Wholly owned subsidiary company

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. The Statement includes the interim financial results of 8 Subsidiaries which have not been reviewed, whose interim financial results reflects total revenues (before consolidation adjustments) of Rs.1,160.32 millions, total net profit after tax (before consolidation adjustments) of Rs.158.27 millions and total comprehensive income (before consolidation adjustments) of Rs.158.28 millions for the quarter ended 30 June 2026, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group.

   Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Sreeja Marar

Partner

Membership No.: 111410

UDIN:26111410TXPQUJ9753

Mumbai

10 August 2026

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

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Statement of Consolidated financial results for the quarter ended June 30, 2026

(₹ in million)

Sr No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (Refer note 3)	Unaudited	Audited
I	**Income**				
1	Revenue from operations	6,346.97	6,329.34	6,274.05	24,871.82
2	Other income	151.14	97.66	163.55	456.60
	Total Income	**6,498.11**	**6,427.01**	**6,437.60**	**25,328.42**
II	**Expenses**				
1	Purchase of traded goods	426.71	510.75	459.55	1,764.06
2	Changes in inventories of finished goods (including stock in trade)	(232.68)	(40.63)	102.21	309.75
3	Employee benefits expenses	1,008.74	974.40	931.51	3,724.98
4	Finance costs	62.11	63.19	41.22	194.79
5	Depreciation and amortization expense	727.64	593.24	445.23	2,076.39
6	Service and security charges	1,360.31	1,286.16	1,316.41	5,103.64
7	Other expenses	2,095.42	1,986.70	1,885.52	8,008.33
	Total Expenses	**5,448.25**	**5,373.81**	**5,181.65**	**21,181.94**
III	**Profit before tax and Exceptional items**	**1,049.86**	**1,053.20**	**1,255.95**	**4,146.48**
	Exceptional items	-	(18.63)	-	92.44
IV	**Profit before tax and after Exceptional items**	**1,049.86**	**1,071.83**	**1,255.95**	**4,054.04**
	Tax expense				
	Current tax	303.21	232.88	363.89	1,126.71
	Deferred tax (credit)/charge	(90.19)	48.35	(43.73)	(106.59)
	Total tax expense	**213.02**	**281.23**	**320.16**	**1,020.12**
	Profit for the period/year attributable to equity shareholders	**836.84**	**790.60**	**935.79**	**3,033.92**
	Other comprehensive income ('OCI') Items that will not be reclassified to profit or loss				
	Remeasurement (losses)/gain on defined benefit plans	(1.39)	16.66	(3.04)	16.11
	Taxes on above	0.35	(3.14)	0.76	(3.52)
	Other Comprehensive (loss)/income for the period/year (net of tax)	**(1.04)**	**13.52**	**(2.28)**	**12.59**
	Total Comprehensive Income for the period/year	**835.80**	**804.11**	**933.51**	**3,046.51**
	Paid up equity share capital (Face value ₹ 10 per share)	1,600.63	1,646.38	1,644.73	1,646.38
	Other equity	-	-	-	22,677.06
	Earning per equity share (Face value of ₹ 10 each)				
	Basic (in ₹)	5.10	4.81	5.69	18.45
	Diluted (in ₹)	5.10	4.76	5.59	18.26

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CMS Info Systems Ltd.

CMS INFO SYSTEMS LIMITED

CIN : L45200MH2008PLC180479

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Consolidated Segment wise Revenue, Results, Assets and Liabilities

(₹ in million)

Sr No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited (Refer note 3)	Unaudited	Audited
I	**Segment Revenue**				
	Cash Management services	4,026.87	4,004.21	4,170.35	15,965.18
	Managed services	2,865.86	2,690.41	2,440.15	10,355.94
	Card services	185.18	245.85	137.54	814.70
	Less: Inter-segment Sales	730.94	611.11	473.99	2,264.00
	Total Segment Revenue	**6,346.97**	**6,329.34**	**6,274.05**	**24,871.82**
II	**Segment Results**				
	Cash Management services	815.41	793.67	998.23	3,012.14
	Managed services	279.99	363.06	329.10	1,365.44
	Card services	34.58	51.14	33.23	182.05
	Total Segment Results	**1,129.98**	**1,207.86**	**1,360.56**	**4,559.62**
	Less: Unallocated corporate expenses	169.13	189.14	226.94	674.95
	Profit before other Income, Finance costs and tax	**960.85**	**1,018.72**	**1,133.62**	**3,884.68**
	Add: Other Income	151.14	97.66	163.55	456.60
	Less: Finance costs	62.12	63.19	41.22	194.79
	Profit before tax and Exceptional items	**1,049.87**	**1,053.20**	**1,255.95**	**4,146.48**
	Exceptional items (net)	-	(18.63)		92.44
	Profit before tax	**1,049.87**	**1,071.83**	**1,255.95**	**4,054.04**
	Less: tax expenses	213.02	281.23	320.16	1,020.12
	Profit after tax attributable to equity shareholders	**836.85**	**790.60**	**935.79**	**3,033.92**
	Segment Assets				
	Cash Management services	10,513.39	10,421.75	11,911.40	10,421.75
	Managed services	15,565.17	13,158.42	10,387.54	13,158.42
	Card services	327.05	352.04	235.47	352.04
	Unallocated corporate assets	5,974.91	8,449.48	8,822.03	8,449.48
	Total Segment Assets	**32,380.52**	**32,381.70**	**31,356.44**	**32,381.69**
	Segment Liabilities				
	Cash Management services	4,019.04	3,597.99	3,493.62	3,597.99
	Managed services	4,213.62	3,841.08	4,076.79	3,841.08
	Card services	75.90	98.27	84.57	98.27
	Unallocated corporate Liabilities	518.85	520.90	532.52	520.90
	Total Segment Liabilities	**8,827.41**	**8,058.24**	**8,187.50**	**8,058.24**

1. The Group has identified the following segments as reporting segments:
a) Cash management services,
b) Managed services and
c) Card services

2) Cash management services includes ATM cash management services, Retail cash management solutions, Cash in transit services for banks and other related services.

3) Managed services includes banking automation product deployment and AMC, Brown Label ATMs and managed services for banks, Software solutions including multi-vendor software and automation solutions and Remote monitoring Technology solutions.

4) Card services includes revenue from trading in card and card personalization services.

CMS Info Systems Ltd.

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Notes to Consolidated financial results:

1 The above unaudited consolidated financial results of CMS Info Systems Limited ("the Parent Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as "the Group") have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules thereunder and in terms of Regulation 33 of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2 The above unaudited Consolidated financial results for the quarter ended June 30, 2026 were reviewed by the Audit Committee and approved by the Board of Directors in their respective meeting held on August 10, 2026.The statutory auditors have issued an unmodified report on the above results.

3 The figures of the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year upto March 31, 2026 and the unaudited published year-to-date figures upto December 31, 2025 being the date of the end of the third quarter of financial year respectively which were subjected to limited review.

4 On May 14, 2026, the Board of Directors approved a proposal to Buyback up to 4,939,126 fully paid-up equity shares of ₹ 10 each (representing up to 3% of the number or equity shares in the paid-up equity share capital as at March 31, 2026) from the shareholders of the Company on a proportionate basis by way of a tender offer at a price of ₹ 340 per equity share for an aggregate amount not exceeding ₹ 1,679 million ("Buyback"), in accordance with the provisions contained in the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended and the Companies Act, 2013 and rules made thereunder ("Buyback Regulations").
In accordance with the provisions of the Buyback Regulations, the Letter of offer for the Buyback was filed with SEBI on May 25, 2026, and tender period for Buyback opened on May 29, 2026 and closed on June 4, 2026. The settlement of all valid bids was completed on June 11, 2026, and the equity shares bought back were extinguished on June 19, 2026.
During the three months ended June 30, 2026, the Company concluded the buyback of 4,939,126 equity shares (at a price of ₹ 340 per equity share) as approved by the Board of Directors. This has resulted in a total cash outflow of ₹ 1699.82 million (including transaction costs related to buyback of ₹ 20.52 million). In line with the requirement of the Companies Act, 2013, an amount on ₹ 1679.30 million and ₹ 20.52 million has been utilised from share premium and retained earnings respectively. Further, capital redemption reserve (included in other reserves) of ₹ 49.39 million (representing the nominal value of the shares bought back) has been created as an apportionment from retained earnings. Consequent to such buyback, the paid-up equity share capital has reduced by ₹ 49.39 million.

5 The above unaudited consolidated financial results comprise the results of CMS Info Systems Limited (Parent Company), eight subsidiary companies (including one trust).

6 The above Financial Results of the Group are available on the Parent Company's website www.cms.com and also on the website of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com, where the shares of the Holding Company are listed.

For and on behalf of the Board of Directors
CMS Info Systems Limited

CMS Info Systems Ltd.

Rajiv Kaul
Executive Vice Chairman & CEO
Place: Mumbai
Date: August 10, 2026

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